

[NAME]

[ADDRESS] | [PHONE NUMBER] | [EMAIL] | [LINKEDIN]

EDUCATION

[SEMI-TO-NON TARGET SCHOOL] | December 2023

CGPA: 3.3/4.0 | Last Four Semesters GPA: 3.7/4.0

Bachelor of Science in Business, Finance

C.S. Major GPA: 3.5/4.0 | Finance Major GPA: 3.8/4.0 | ACT: 34/36

Bachelor of Science in Computer Science, A.I. Specialization

GMAT Focus: 715 (99th percentile) | GRE: Quant.: 170/170, Verbal: 167/170

Relevant Coursework: [LIST OF VARIOUS FINANCE AND CS COURSES]

Honors & Awards: [HONOR] (earned for high school GPA of 3.7+/4.0), [HONOR] (earned direct admission into [SCHOOL] with scholarship of \$10k/year for 3.7+/4.0 HS GPA and 34/36 ACT score), Dean's List 2023

PROFESSIONAL EXPERIENCE

[VC FIRM] | Remote

September 2023 – November 2023

Corporate VC & Business Analytics Extern

- Successfully completed prestigious [VC FIRM] Externship from September to November 2023, dedicating 10 hours/week to high-priority venture capital projects and attending weekly meetings with managing partner to pitch ideas and strategies
- Conducted comprehensive research, managed and analyzed diverse datasets using Excel, SQL, and employed data cleaning methods and tools such as Open Refine, formulated detailed market maps, and recommended promising startups for further investment due diligence

[FIRM] | Remote

June 2023 – August 2023

Summer Equity Research Analyst (Intern)

- Performed qualitative and quantitative research on small-to-mid cap tech growth stocks, crafting financial models to ascertain intrinsic values, and analyzing competitive landscapes, financials, industry trends, and ESG factors to provide investment recommendations
- Authored extensive, weekly investment analysis articles, transforming research findings into meaningful, actionable insights for investors
- Collaborated closely with [FIRM]'s editor to ensure timely publication of articles on renowned platforms such as Seeking Alpha

[IB AND PE FIRM] | Los Angeles, CA

June 2022 – August 2022

Investment Banking and Private Equity Intern-Analyst

- Assisted in corporate development for a \$250MM private equity fund and engaged in investment banking activities in the Digital Media, Cybersecurity & Cloud, and Vertical SaaS sectors, bolstering analytical skills while working with senior directors and management teams
- Performed in-depth market and financial analysis for a prospective investment in the vertical SaaS sector, providing critical insights that significantly informed and influenced decision-making, ultimately contributing to a 1.5x increase in potential investment valuation
- Orchestrated a strategic and extensive outreach initiative targeting both emerging and well-established ERP software companies, successfully helping to foster three new business relationships and uncovering promising potential future investment opportunities
- Examined many investment opportunities, compiling one-pagers and financial analysis of prospective acquisition targets and client firms
- Managed a large-scale company profiling campaign, which involved conducting exhaustive due diligence on hundreds of companies, subsequently developing robust, detailed, and insightful one-pagers, models, recommendations, and financial analyses for selected firms

[SMALL BUSINESS] | [CITY], IA

May 2021 – August 2021

Intern

- Produced 45 comprehensive spreadsheets, presentations, and documents, optimizing data management and enhancing operational agility
- Conducted thorough evaluations of firm financials and operations to develop intricate financial models that revealed valuable insights
- Transformed data analysis into actionable forecasts and viable strategies, enhancing key performance metrics such as revenue diversity

LEADERSHIP AND EXTRACURRICULAR

J.P. Morgan, Citi, & HSBC Virtual Experience Programs on Forage | Remote

July 2023

Participant

- Completed the J.P. Morgan and Citi Investment Banking, along with HSBC Global Banking & Markets Experience Programs on Forage
- Researched and analyzed various companies, executed DCF and comps modeling in addition to credit analysis to formulate investment recommendations, synthesized key findings through one-pagers, proposed suitable products for clients, and refined a trade process

[MY LLC] | [CITY], IA

November 2020 – Present

Founder

- Executed the acquisition of [ONLINE BUSINESS] and other domains using a strategic mix of debt and cash to enhance annual return on investment
- Penned a creative children's book aimed at introducing Python programming, titled [BOOK TITLE], and initiated a history-focused YouTube channel, amassing 123.9K+ views and 4.9K+ hours of watch time

SKILLS & INTERESTS

Skills: Bloomberg Terminal, Java, Python, Racket, R, Visual Basic, Microsoft Office Suite

Certifications & Training: FINRA - Securities Industry Essentials (SIE), Bloomberg Market Concepts, Wall Street Prep

Interests: World War II History, Creative Writing, Public Speaking, Technology, Investing